

SARVESHWAR FOODS LIMITED

(Formerly known as SARVESHWAR ORGANIC FOODS LIMITED)

CIN: L15312JK2004PLC002444

Regd. Off.: Sarveshwar House, Below Gumaf, Jammu, (J&K)-180001

Ph. : 0191-2483981, 2481954, Fax : 0191-2481941, Email : info@sarveshwarrice.com

Ref. No. : 1364

Dated :

Dated: 12th April, 2022

To
The National Stock Exchange of India Limited,
"Exchange Plaza", Bandra Kurla Complex,
Bandra (East),
Maharashtra

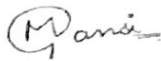
Sir/Madam

SUB: Compliance Certificates pursuant to 55A of SEBI (Depositories and Participants) Regulations, 1996- Reconciliation of Share Capital Audit

Pursuant to 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed the certificates in respect to Reconciliation of Share Capital Audit for the Quarter/half year/year ended on 31st March, 2022

Kindly take the above mentioned information on record and oblige.

For & on behalf of
SARVESHWAR FOODS LIMITED



Mansi Gupta
Company Secretary & Compliance Officer

Works: Village Seora, Baba Fareed Nagar, P.O. Dharap, Bishnah-Kunjwani Road, Jammu - 181132 (J&K) India



YAMINA ALMAS & ASSOCIATES

Practicing Company Secretaries & IPR Consultants

RECONCILIATION OF SHARE CAPITAL AUDIT

1. **For Quarter Ended** : 31st March, 2022
2. **ISIN** : INE324X01018
3. **Face Value** : Rs. 10/- per share
4. **Name of the Company** : Sarveshwar Foods Limited
5. **Registered Office Address** : Sarveshwar House, Below Gummat, Jammu-J&K, PIN: 180001
6. **Correspondence Address** : Same as above
7. **Telephone & Fax Nos.** : Tel : 01923-220962
8. **Email Address** : investorrelations@sarveshwarrice.com
9. **Names of the Stock Exchanges where the company's securities are listed** : National Stock Exchange of India Limited
10. **Issued Capital** : 24567200 Equity Shares @ Rs. 10/- each
Rs. 245672000/-

	Number of Shares	Percentage to Issued Capital
11. Listed Capital (Exchange-wise) (as per company records)	24567200	100%
12. Held in dematerialized form in CDSL	3048000	12.40%
13. Held in dematerialized form in NSDL	21519200	87.6 %
14. Physical	NIL	NIL
15. Total No. of Shares (12+13+14)	24567200	100%

email: yaminaalmas@gmail.com, aamir90.cs@gmail.com
Mobile No.: +91-9205344384/7006257218
Top floor, Haroon Complex, Exchange Road, Lal Chowk, Srinagar, Kashmir- 190001





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17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

16. Reasons for difference if any, : N/A
between (10&11)
Reasons for difference if any,
between (11 & 15)

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

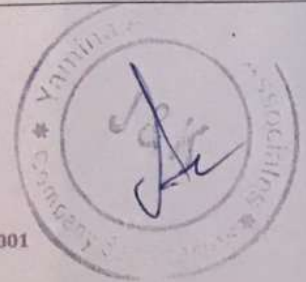
18. Register of Members is updated (Yes / No) : Yes

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized Shares, if any : N/A
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, why? : N/A
21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days		---- NIL ----	
Pending for more than 21 days		---- NIL ----	

email: yaminaalmas@gmail.com, aamir90.cs@gmail.com
Mobile No.: +91-9205344384/7006257218
Top floor, Haroon Complex, Exchange Road, Lal Chowk, Srinagar, Kashmir- 190001



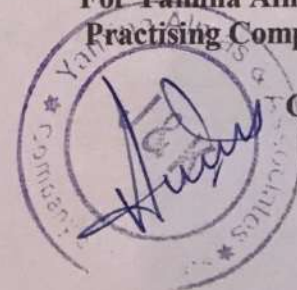


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22. **Name, Telephone & Fax No. of the Compliance Officer of the Company** : Ms Mansi Gupta
Tel : 9070220744
23. **Name, Address, Tel & Fax No., Regn No. of the Certifying CS** : Name: CS AAMIR ASLAM
Address: Top Floor, Haroon Complex, Exchange Road, Lal Chowk, Srinagar, Kashmir- 190001
Contact No: +91-9205344384,9596483262
M.No: 11759
CP No: 18068
24. **Appointment of common agency for share registry work. If Yes (Name & Address)** : Big Share Services Private Limited Address: 1st Floor, Bharat Tin Works Building Opp. Vasant Oasis, Makwana Road Marol, Andheri (East) Mumbai 400059
25. **Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)** : N/A

For Yamina Almas & Associates
Practising Company Secretaries



CS Aamir Aslam
M.No: 11759
CP No: 18068

Dated: 08/04/2022

Place: Srinagar

UDIN - F011759D000044761

email: yaminaalmas@gmail.com, aamir90.cs@gmail.com
Mobile No.: +91-9205344384/7006257218
Top floor, Haroon Complex, Exchange Road, Lal Chowk, Srinagar, Kashmir- 190001

Ref No. : BSS/SE-AU.

Date : 01/04/2022

SARVESHWAR FOODS LIMITED
SAVESHWAR HOUSE
BELOW GUMAT
JAMMU
JAMMU AND KASHMIR JAMMU 180001

Kind Attn : MS MANSI GUPTA

Dear Sir/Madam,

This is to certify that, the shareholding as on **31/03/2022** are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 31/12/2021	Shareholding as on 31/03/2022
Shares in Demat mode with NSDL	21660081	21519200
Shares in Demat mode with CDSL	2907119	3048000
Shares in Physical mode		
TOTAL	24567200	24567200

Also we hereby confirm the following :

- 1] The Register of Members is updated.
- 2] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **24567200** equity shares. However no intimation from the company has been received for any further issue of shares during the quarter ended **31/03/2022**.

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Authorised Signatory

CIN : U99999MH1994PTC076534
(An Associate Company of Transfer Online Inc., USA)

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059.
Tel. : +91 22 6263 8200 • Fax : +91 22 6263 8299 • Email : info@bigshareonline.com • Website : www.bigshareonline.com
Regd. Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400 072. India.